

## JNP Legal Service Price List

### Wills & Probate fixed fees for uncontested cases (UK assets only)

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#### **Welsh**

Our Life Planning department offers competitive and affordable fixed fee packages, which include will drafting, submitting applications for Probate and Letters of Administration and the administration of estates, both where the deceased left a will and where the estate is subject to the rules of intestacy.

As part of the service one of our experienced solicitors will meet with you to take instructions and provide initial advice. If it is more convenient for you, where possible, matters can be conducted via the telephone or by e-mail.

JNP Legal have 3 offices – Merthyr Tydfil, Nelson and Llanishen. Our solicitors can accommodate meetings at the office which is most convenient for you. Please note that our Merthyr Tydfil office is open 6 days a week – Monday to Saturday.

At JNP Legal, we appreciate that planning for your future may give rise to challenges, but our friendly and approachable team can advise and guide you through every step of the process. If you would like to discuss any of these services in more detail, then please do not hesitate to contact us

JNP Legal provide a comprehensive and clear pricing structure. Set out below are a range of packages to suit your individual needs.

#### Will Price List and Package deals:

<b>Single Will (Standard)</b>	
Costs	£150.00
VAT at 20%	£30.00
<b>Total</b>	<b>£180.00</b>

<b>Mirror Will (Standard)</b>	
Costs	£200.00
VAT at 20%	£40.00
<b>Total</b>	<b>£240.00</b>

<b>Additional Will Costs</b>	<b>Single</b>	<b>Mirror</b>
Occupation Clause	£50 & VAT	£100 & VAT
Discretionary Trust to include letter of wishes	£150 & VAT	£200 & VAT
Letter of wishes	£50 & VAT	£75 & VAT
Disabled Persons Trust	£150 & VAT	£200 & VAT
Life Interest Trust	£50 & VAT	£100 & VAT

Declaration of Trust	£75 & VAT	£100 & VAT
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**Packages:**

<b>Single Will (Standard) and Severance of Tenancy</b>	
Costs	£200.00
VAT at 20%	£40.00
<b>Total</b>	<b>£240.00</b>

<b>Single Will (Standard) and First Registration at the Land Registry</b>	
Costs	£275.00
VAT at 20%	£55.00
<b>Total</b>	<b>£330.00</b>

<b>Mirror Will and Severance of tenancy</b>	
Costs	£300.00
VAT at 20%	£60.00
<b>Total</b>	<b>£360.00</b>

<b>Mirror Will and First Registration</b>	
Costs	£350.00
VAT at 20%	£70.00
<b>Total</b>	<b>£420.00</b>

<b>One x Lasting Power of Attorney (Property &amp; Financial OR Health &amp; Welfare)</b>	
Costs	£350.00
VAT at 20%	£70.00
Estimated disbursements – registration fee payable to Office of the Public Guardian	£82.00
<b>Total</b>	<b>£502.00</b>

<b>Two x Lasting Power of Attorney</b>	
Costs	£500.00
VAT at 20%	£100.00
Estimated disbursements – registration fee payable to Office of the Public Guardian	£164.00
<b>Total</b>	<b>£764.00</b>

<b>Four x Lasting Power of Attorney</b>	
Costs	£800.00
Vat AT 20%	£160.00
Estimated disbursements – registration fee payable to Office of the Public Guardian	£328.00
<b>Total</b>	<b>£1,288.00</b>

<b>Single Will &amp; 1 x Lasting Power of Attorney</b>	
Costs	£450.00
VAT at 20%	£90.00
Estimated disbursements – registration fee payable to Office of the Public Guardian	£82.00
<b>Total</b>	<b>£622.00</b>

<b>Single Will &amp; 2 x Lasting Power of Attorney</b>	
Costs	£600.00
VAT at 20%	£120.00
Estimated disbursements – registration fee payable to Office of the Public Guardian	£164.00
<b>Total</b>	<b>£884.00</b>

<b>Mirror Will &amp; 1 x Lasting Power of Attorney</b>	
Costs	£500.00
VAT at 20%	£100.00
Estimated disbursements – registration fee payable to Office of the Public Guardian	£164.00
<b>Total</b>	<b>£764.00</b>

<b>Mirror Will &amp; 2 x Lasting Power of Attorney</b>	
Costs	£650.00
VAT at 20%	£130.00
Estimated disbursements – registration fee payable to Office of the Public Guardian	£164.00
<b>Total</b>	<b>£944.00</b>

<b>Mirror Will &amp; 4 x Lasting Power of Attorney</b>	
Costs	£950.00
VAT at 20%	£190.00
Estimated disbursements – registration fee payable to Office of the Public Guardian	£328.00
<b>Total</b>	<b>£1,468.00</b>

<b>Uncontested Deputy Application – Property and Financial Affairs</b>	
Costs – fixed by the Court of Protection	£950.00
VAT at 20%	£190.00
Estimated disbursements – Capacity assessment £660.00, Court of Protection Fee £385.00, Deputy Bond – premium set by the Court of Protection	

Probate & Administration of estate packages:

<b>Application for Grant of Probate/Letters of Administration. No IHT liability</b>	
Costs	£500.00
VAT at 20%	£100.00
Estimated disbursements – fee payable to the Probate Registry	£155.00
<b>Total</b>	<b>£755.00</b>

<b>Application for Grant of Probate/Letters of Administration. IHT liability</b>	
Costs	£700.00
VAT at 20%	£140.00
Estimated disbursements –fee payable to the Probate Registry	£155.00
<b>Total</b>	<b>£995.00</b>

<b>Full Estate Administration</b>	
Costs: 1.5% of the gross value of estate where the value of the estate does not exceed the IHT threshold (minimum fee of £1,000.00)	
2% of the gross value of estate where the value of the estate exceeds the IHT threshold	
VAT at 20%	Dependent on above
Estimated disbursements – fee payable to the Probate Registry	£155.00

**Appointments where advice is sought on the transfer or gifting of property and property protection trusts are charged at £100 plus VAT. The cost of any work to be undertaken will be discussed at your appointment.**

**Where Solicitors are required to undertake home visits there will be an additional mileage charge. This is set at the rate of 45p per mile.**

**Full Estate Administration**

A fixed fee of 1.5% of the gross value of the estate subject to a minimum fee of £1,000.00 plus VAT.

As part of our fixed fee we will:

- Appoint a dedicated and experienced probate solicitor to work on your matter
- Identify the legally appointed executors/administrators
- Advise on the application for the Grant of Probate/Letters of Administration
- Collate information and documentation, identifying estate assets and liabilities.
- Prepare the paperwork for the Probate application (to include HMRC forms and Executors/Administrators statement of truth)
- Submit application to the Probate Court
- Obtain the Grant of Probate/Letters of Administration
- Collect in estate assets and settle estate liabilities
- Prepare detailed estate accounts

- Identify the estate beneficiaries and distribute the assets.

### **Anticipated Disbursements:**

Disbursements are costs related to your matter that are payable to third parties, such as court fees.

- Probate court fee of £155 (additional copies of the Grant of Probate/Letters of Administration cost £1.50 each).
- Bankruptcy searches (£2 per beneficiary).
- Trustee Act Notice - Approximately £160 (depending on local newspaper costs). The Notice is printed in The London Gazette and a local newspaper and advertises for unknown creditors and unknown beneficiaries of the estate.

### **Time Scales:**

Typically, the administration of an estate can take between 4-8 months. Obtaining the Grant of Probate/Letters of Administration takes approximately 3 months, however this depends upon the complexity of the estate. We would be able to provide a more accurate timescale upon instruction.

### **Potential additional costs**

- If the estate consists of any share holdings (stocks and bonds) there is likely to be additional costs. We can give you a more accurate quote once we have confirmation of the extent of the holdings.
- Preparation of HMRC forms where the estate is subject to Inheritance Tax
- Acting in the sale or transfer of a probate property.
- If any disputes arise or claims are made against the estate.
- If the estate is intestate and detailed research has to be undertaken to trace beneficiaries.

### **Application for Grant of Probate/Letters of Administration only**

A fixed fee of between £500.00 and £700.00 plus VAT (depending on complexity)

As part of our fixed fee we will:

- Appoint a dedicated and experienced probate solicitor to work on your matter
- Advise on the application for Grant of Probate/Letters of Administration
- Prepare the paperwork for the Probate application (to include HMRC forms and Executors/Administrators statement of truth)
- Submit application to the Probate Court
- Obtain the Grant of Probate/Letters of Administration

**Disbursements:** As detailed above.

There may be certain estates that are more complex, and as such we will need to charge for the work undertaken at an hourly rate. We would discuss this at our initial appointment. The hourly rate will depend upon the experience of the solicitor allocated to your matter and the complexities involved.

Our hourly rates for our solicitors are as follows:

- Grade A: £201 + VAT
- Grade B: £177 + VAT
- Grade C: £146 + VAT

- Grade D: £111 + VAT